



**Broadridge®**

**Institutional Investor and Corporate Issuer  
Roundtable Forum  
Hosted by the Miami Business School**

Wednesday, March 27, 2019  
Miami Business School  
Executive Dining Room

**Moderator**

**Bob McCormick**  
Managing Director  
*PJT Camberview*

**Panelists**

**Bob Lamm**  
*Chair, Securities and Corporate Governance Practice, Gunster, Yoakley & Stewart, P.A.  
Independent Senior Advisor, Center for Board Effectiveness, Deloitte LLP*

**Christina Maguire**  
*Managing Director, Proxy Voting & Governance Research  
BNY Mellon*

**Michael McCauley**  
*Senior Officer, Investment Programs & Governance  
State Board of Administration (SBA) of Florida*

**Mark Preisinger**  
*Director of Corporate Governance  
The Coca-Cola Company*

**Professor John Quelch**  
*Vice Provost of Executive and Dean of the Business Administration  
Miami Business School*

**Agenda**

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|-------------------|--|
| 1:30 PM – 2:00 PM | Registration   |
| 2:00 PM – 2:10 PM | Attendee Introductions and Suggested Topics to be Addressed  |
| 2:10 PM – 5:00 PM | Roundtable Discussion <ul style="list-style-type: none"><li>– 2019 Proxy Season Guidance &amp; Trends</li><li>– Environmental, Social and Governance Trends</li><li>– Perspectives on Hot Button Topics: Board Gender Diversity, Gender Pay Gap and Politicization of Corporate Democracy</li><li>– Fostering Constructive Engagement</li><li>– Industry Regulatory Update</li></ul> |
| 5:00 PM – 6:00 PM | Reception (optional)   |
| 6:00 PM – 8:00 PM | Dinner (optional)  |